



MORNING REPORT

Have Good Trading Day

FRIDAY



**Price is what you pay.
Value is what you get.**

- Warren Buffet

MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	33147.13	+104.63	+0.32
NIFTY	10343.80	+48.45	+0.47

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	35.71	-0.08
HDFCBANK	90.19	+0.85
ICICIBK	8.82	-3.18
INFY	15.01	+0.00
TATA MOTOR	32.28	+0.50
WIPRO	5.17	-1.17

FII AND MF ACTIVITY

SYMBOL	
FIIs Eq (Provisional)	-375.63
DII's Eq (Provisional)	-523.54
FIIs Index Future	-514.73
FIIs Index Options	+2063.93
FIIs Stock Future	+836.94
FIIs Stock Options	-39.13

CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	64.7888
EURO	76.6063
YEN 100	57.0600
GBP	85.8840

TOP STORY

- SEBI issues review of block deal window mechanism-SEBI Says-Will Implement Two Block Deal Windows, One In Morning, One In Afternoon- Min Order For Execution Of Trades In Block Deal Window Must Be `10 Cr-New Block Deal Window Rules To Come Into Effect On Jan 1, 2018
- Adani Gas in talks to raise around \$250mn through bond issuance
- Tax dept. freezes promoter holding in NDTV
- Unichem recalls 96800 bottles of tablets in US
- Infosys standardizes severance pay
- CCD plans to shut down 25-30 stores this yearS Chand: HDFC Mutual Fund Increases Stake By 3.06% To 6.52%

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	23400.86	+71.40	+0.31
NASDAQ	6556.77	-7.12	-0.11
NIKKEI	21945.00	+205.22	+0.94
HANG SENG	28748.00	+273.60	+0.97
SGX NIFTY	10394.00	+20.00	+0.19

WORLD COMMODITIES

FUTURE	CMP	%
CRUDE	52.66	+0.04
NATURAL GAS	2.889	-0.31
GOLD	1268.00	-0.05
SILVER	16.790	-0.12
COPPER	3.152	-0.79

WORLD EVENTS

USD : Advance GDP Price Index q/q
: Revised UoM Consumer Sentiment
: Advance GDP q/q

RESULT TODAY

AU BANK, CANBANK, HEIDELBERG, ICICIBANK, ITC, JUBLIND, KSCL, MARUTI, PVR, TATAMETALIK, SPARC, SUNDARMFIN



NIFTY CHART



MARKET COMMENTARY

Nifty advanced 48.45 points or 0.47% to settle at 10,343.80, its record closing high. The index rose 60.30 points or 0.58% at the day's high of 10,355.65 in late trade. The index declined 23.50 points or 0.22% at the day's low of 10,271.85.

Sensex rose 104.63 points or 0.32% to settle at 33,147.13, its record closing high. The index gained 108.76 points or 0.33% at the day's high of 33,151.26. The index fell 207.44 points or 0.62% at the day's low of 32,835.06.

Indicating the overall health of the market, was positive. On the BSE, 1,375 shares rose and 1,326 shares declined. A total of 149 shares were unchanged.

The total turnover on BSE amounted to Rs 5127.77 crore, lower than turnover of Rs 6014.32 crore registered during the previous trading session.

Nifty likely to trade in the range of 10072-10575.

MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	10343.80	10291	10239	10156	10072	10375	10407	10491	10575
USDINR	64.985	64.86	64.72	64.46	64.20	65.12	65.24	65.50	65.76



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
SAIBABA	JAYSHRIBEN DHIRENDRAKUMAR MANIAR	S	596,000	20.06
HINDTIN	SAL REAL ESTATE PRIVATE LIMITED	S	53,600	90.17
DQE	AKG FINVEST LIMITED	B	1,235,000	22.61
COMCL	RASHMI SANJAY JAIN	B	148,012	18.06
ALORA	RUPA SINGH	B	86,500	13.2

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
APOLLOTYRE	BNP PARIBAS ARBITRAGE	SELL	3445377	238.5
SAREGAMA	GIRIK WEALTH ADVISORS PRIVATE LTD PMS	BUY	120396	624.11
GLOBALVECT	SAKHI BARTER PVT LTD	BUY	100000	152.87
MAWANASUG	IVORY CONSULTANTS PVT LTD.	BUY	199598	120.49
RAMSARUP	R A V DRAVYA PVT LTD	SELL	200000	2.6

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

IBREALEST

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status
RELIANCE NIPPON	EQ	25 OCT	27 OCT	SUBSCRIBED



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1782	1770	1758	1789	1801	1819
ADANI PORTS	414	409	405	414	419	424
AMBUJACEM	276	272	268	278	282	287
ASIANPAINT	1191	1180	1169	1192	1203	1215
AUOPHARMA	749	731	714	743	760	771
AXISBANK	484	475	465	481	491	498
BAJAJ-AUTO	3283	3232	3180	3263	3315	3347
BANKBARODA	186	176	167	191	201	216
BHARTIARTL	511	503	494	511	520	528
BHEL	97	92	86	96	101	106
BOSCHLTD	21031	20772	20512	21168	21428	21824
BPCL	536	517	498	529	548	559
CIPLA	612	597	583	607	621	631
COALINDIA	293	290	286	292	296	298
DRREDDY	2344	2320	2296	2339	2363	2382
EICHERMOT	31618	31339	31060	31584	31863	32108
GAIL	465	460	455	465	470	475
HCLTECH	869	848	827	879	900	931
HDFC	1692	1651	1610	1679	1720	1748
HDFCBANK	1795	1765	1736	1788	1818	1840
HEROMOTOCO	3751	3725	3699	3756	3782	3814
HINDALCO	273	269	265	272	276	279
HINDUNILVR	1274	1256	1239	1271	1288	1302
ICICIBANK	299	291	283	303	311	323
IDEA	97	95	94	98	99	101
INDUSINDBK	1618	1585	1553	1605	1637	1656
INFRA TEL	455	440	424	452	468	481
INFY	947	941	935	946	953	958
ITC	268	267	265	269	270	272
KOTAKBANK	1019	994	969	1010	1035	1050
LT	1224	1207	1191	1225	1242	1260
LUPIN	993	985	977	998	1006	1020
M&M	1373	1365	1357	1373	1381	1389
MARUTI	8068	7928	7787	8007	8147	8227
NTPC	185	183	181	184	186	187
ONGC	177	176	174	178	180	182
POWERGRID	212	210	208	213	215	218
RELIANCE	947	933	919	945	960	972
SBIN	321	308	296	330	342	364
SUNPHARMA	530	520	509	529	540	549
TATAMOTORS	419	417	414	420	422	425
TATAMTRDVR	230	228	227	232	234	237
TATAPOWER	82	82	81	82	83	84
TATASTEEL	729	719	709	726	736	743
TCS	2539	2515	2491	2542	2566	2593
TECHM	477	466	455	473	484	491
ULTRACEMCO	4484	4437	4390	4473	4520	4557
VEDL	343	337	331	341	347	350
WIPRO	302	298	294	301	305	308
YESBANK	331	320	309	329	341	350
ZEEL	532	524	516	532	540	549



NSE CIRCULARS

NSE Download Ref No. : NSCCL/CMPT/3617.: Revised list of Cross Margin Eligible Exchange Traded Funds (ETFs)
w.e.f. October 27, 2017.

NSE Download Ref No. : NSE/CML/36184: Listing of further issues of ICICI Bank Limited, Lupin Limited, Polaris Consulting & Services Limited, RBL Bank Limited and TTK Prestige Limited w.e.f. October 27, 2017.

NSE Download Ref No. : NSE/CML/36161: Face Value Split -IndraprasthaGas Limited From 10 rs to 2rs
w.e.f. November 09, 2017

.NSE Download Ref No : NSE/COMP/36179: Submission of Half Yearly Networth Certificate Link available
w.e.f. October 27,2017

NSE Download Ref No. : NSCCL/CMPT/36183: Revised TM, FII & MF limits for securities with revised market lot.w.e.f. October 27, 2017.

NSE Download Ref No. : NSE/CML/36170: Suspension of trading in Equity Shares of REI Six Ten Retail Limited for non-compliance with SEBI (LODR) Regulations, 2015 w.e.f. November 07, 2017

NSE Download Ref No. : NSE/CML/36180: Listing of 7.80% Compulsorily Convertible Debentures issued on QIP basis of Piramal Enterprises Limited w.e.f. October 27, 2017.

BOARD MEETINGS/ CORPORATE ACTION

[illegible]



NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1248/\$1220 & Resistance = \$1299/\$1330.**
- **Crude oil range->\$46 to \$56.**
- **U.S. Stocks Rise on Strong Earnings, Euro Falls: Markets Wrap:** - U.S. stock indexes climbed amid a raft of robust earnings reports and speculation about the Federal Reserve's next leader. The euro fell after the European Central Bank met market expectations for reducing its bond purchase program.
- **Euro Slides After ECB Tapers QE Program:** - The Euro slumped against the dollar on Thursday after the European Central Bank said it would slow down its asset purchasing program in January. The ECB will reduce monthly purchases from the current €60 billion (\$70.6 billion) to €30 billion (\$35.3 billion) and will extend those purchases to "the end of September 2018, or beyond, if necessary". The central bank also left the benchmark interest rate unchanged at 0.0%.
- **China says again it will keep yuan exchange rate basically stable:** - China's foreign exchange regulator reiterated on Thursday that it will keep the yuan exchange rate basically stable and will deepen market-based exchange rate reform.
- **Oil Prices Slip Further Following Surprise U.S. Crude Build:** - Crude oil prices edged lower on Thursday, after data from the U.S. Energy Information Administration showed domestic crude stockpiles increased for the first time in five weeks.
- **U.S. Natural Gas Futures Pare Losses After Storage Data:** - U.S. natural gas futures initially pared losses in North American trade on Thursday, after data showed that natural gas supplies in storage in the U.S. rose slightly less than expected last week.

TRENDS & OUTLOOK – DATE: 27-Oct- 2017

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Dec)	28800	29070	29365	29666	29950
SILVER (Dec)	37000	38100	39500	41000	42145

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Nov)	444	450	455	461	466
ZINC (Oct)	205.45	209.30	212.65	216.45	220.30
LEAD (Oct)	154.35	157.20	160.90	164.65	168.90
NICKEL (Oct)	723	739	760	779	796

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Nov)	3130	3270	3390	3540	3666
NATURAL GAS (Nov)	178	183	188	194	199

DATA TALKS : TODAY'S ECONOMIC DATA :

Advance GDP q/q, Advance GDP Price Index q/q, Revised UoM Consumer Sentiment, Revised UoM Inflation Expectations.



LET THE
WOMAN
POWER RISE

**WOMEN
DESK**

All the Ladies in the house are
cordially invited to come
& explore their trading talents.

TOLL FREE: 18001030059

SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



Indira Securities Pvt. Ltd

Member: NSE, BSE, CDSL

Indira Commodities Pvt. Ltd.

Member: MCX, NCDEX

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